

# MONTHLY BUDGET



# Worksheet

Month: \_\_\_\_\_

## MONTHLY INCOME

INCOME 1  
INCOME 2  
HOBBY INCOME  
INTEREST INCOME  
INVESTMENT INCOME  
CHILD SUPPORT/ALIMONY  
EXTRA MONEY  
  
TOTAL MONTHLY INCOME

## MONTHLY EXPENSES

HOME  
MORTGAGE/RENT  
SECOND MORTGAGE  
TAXES & INSURANCE  
REPAIRS/IMPROVEMENTS  
ASSOCIATION FEES

UTILITIES  
ELECTRIC  
GAS OR OIL  
WATER & SEWER  
PHONE (LANDLINE)  
PHONE (CELL)  
CABLE/SATELLITE  
INTERNET  
TRASH/RECYCLING

HOUSEHOLD UPKEEP  
CLEANING SUPPLIES  
PAPER PRODUCTS  
LAWN CARE  
PEST CONTROL  
OTHER (BATTERIES, LIGHT BULBS, ETC.)

TRANSPORTATION  
CAR PAYMENT 1  
CAR PAYMENT 2  
GAS  
INSURANCE

REPAIRS/MAINTENANCE  
OTHER (TOLLS, TAXIS, RIDE SHARING, PARKING, SUBWAY, BUS)

INSURANCE PREMIUMS (IF NOT DEDUCTED FROM PAY)  
LIFE  
DISABILITY  
HEALTH  
DENTAL  
VISION  
UMBRELLA  
LONG-TERM CARE

BANKING  
BANKING FEES  
SAFETY DEPOSIT BOX

DEBT REPAYMENTS (MINIMUMS ONLY)  
CREDIT CARD 1  
CREDIT CARD 2  
CREDIT CARD 3  
CREDIT CARD 4  
STUDENT LOANS  
OTHER LOANS

FOOD  
GROCERIES  
EATING OUT

FAMILY EXPENSES  
CHILD CARE  
SCHOOL TUITION/FEES  
ACTIVITIES/LESSONS  
ALLOWANCES  
CHILD SUPPORT  
ALIMONY

PERSONAL CARE  
HAIRCUTS  
PRESCRIPTION/OTC

MEDICATIONS  
TOILETRIES/MAKEUP  
CLOTHING  
GYM MEMBERSHIP  
MEDICAL/DENTAL BILLS

PETS  
FOOD  
CARE (VET, PRESCRIPTIONS, GROOMING, BOARDING, ETC.)

ENTERTAINMENT  
STREAMING SERVICES  
SUBSCRIPTIONS (NEWSPAPER, MAGAZINES, MUSIC, EBOOKS/AUDIOBOOKS, ETC.)  
MOVIES, CONCERTS & SPORTING EVENTS  
HOBBIES  
SPENDING MONEY  
OTHER

GIVING  
TITHES  
CHARITABLE DONATIONS  
GIFTS

GOALS  
SAVINGS GOAL 1  
SAVINGS GOAL 2  
SAVINGS GOAL 3  
EXTRA DEBT PAY DOWN  
EMERGENCY FUND  
TRAVEL/VACATION  
EDUCATION  
RETIREMENT

OTHER  
  
  
  
  
  
  
  
  
  
TOTAL MONTHLY EXPENSES